

Wei & Hill Ningxia 2018



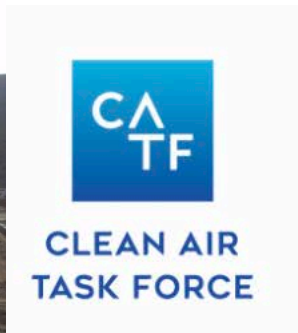
# CO<sub>2</sub> EOR in China: *An Armchair Tour*



Dr. Bruce Hill, Chief Geologist, Clean Air Task Force  
Dr. Ning Wei, CAS Institute of Rock and Soils Mechanics

Presented at the 26<sup>th</sup> Annual CO<sub>2</sub> Conference, 2020

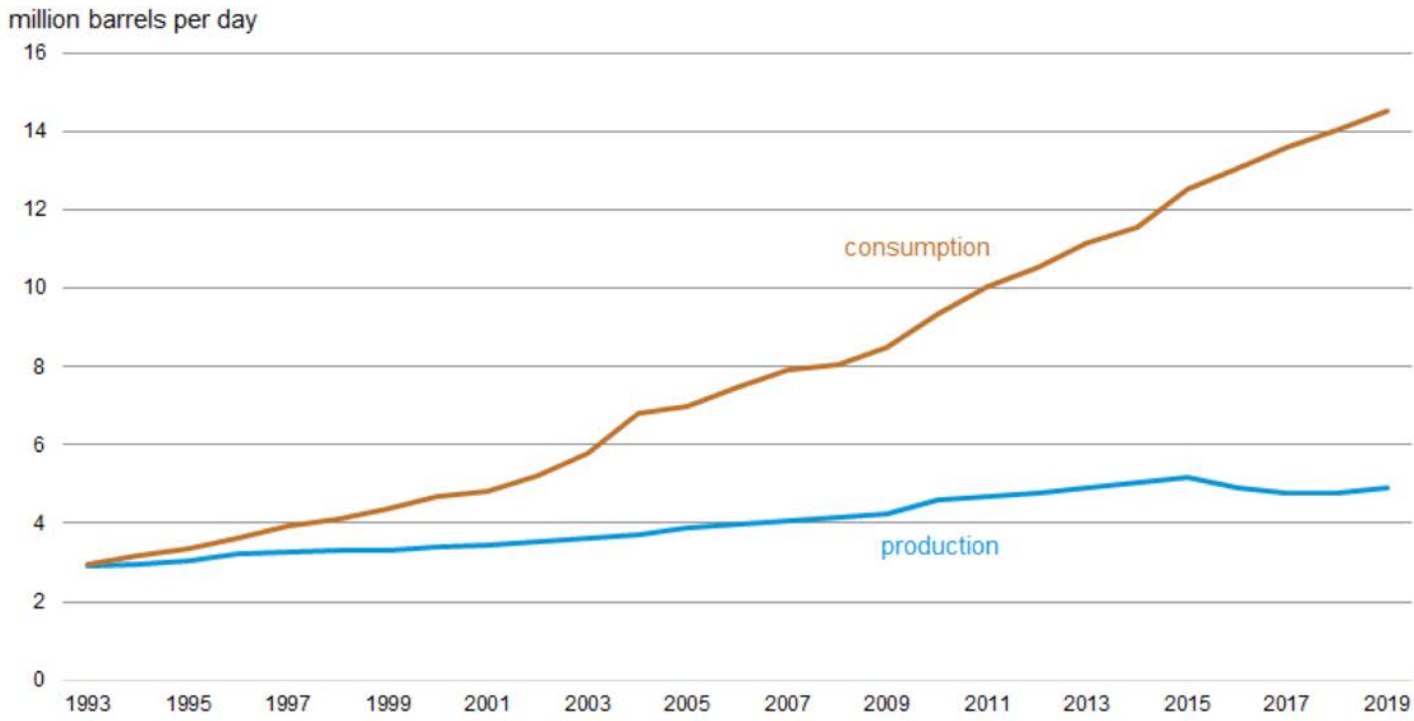
Bush Convention Center, Midland, Texas



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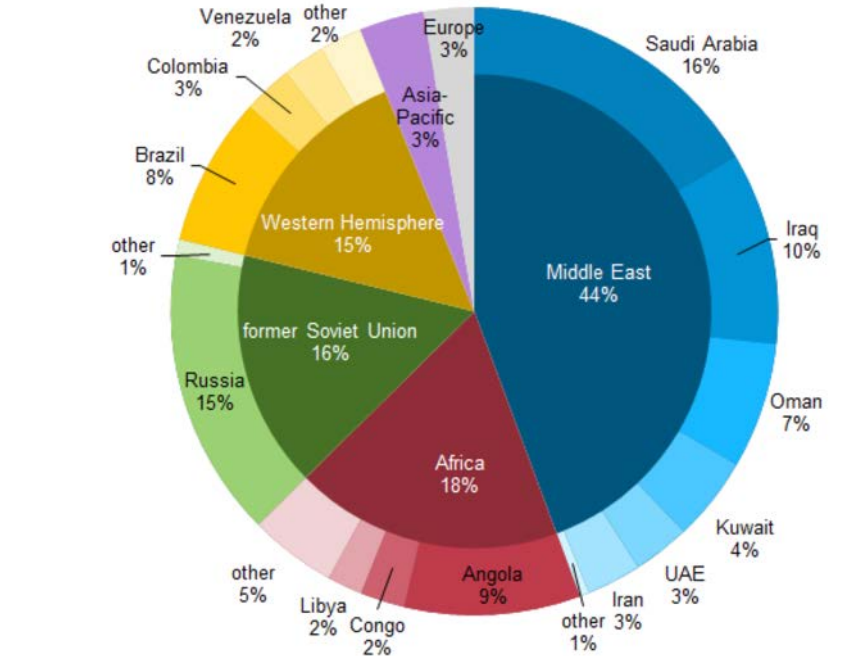
Figure 2. China's petroleum and other liquids production and consumption, 1993-2019



Source: U.S. Energy Information Administration, *Short-Term Energy Outlook*, August 2020

EIA, 2020. [https://www.eia.gov/international/content/analysis/countries\\_long/China/china.pdf](https://www.eia.gov/international/content/analysis/countries_long/China/china.pdf)

Figure 3. China's crude oil imports by source, 2019



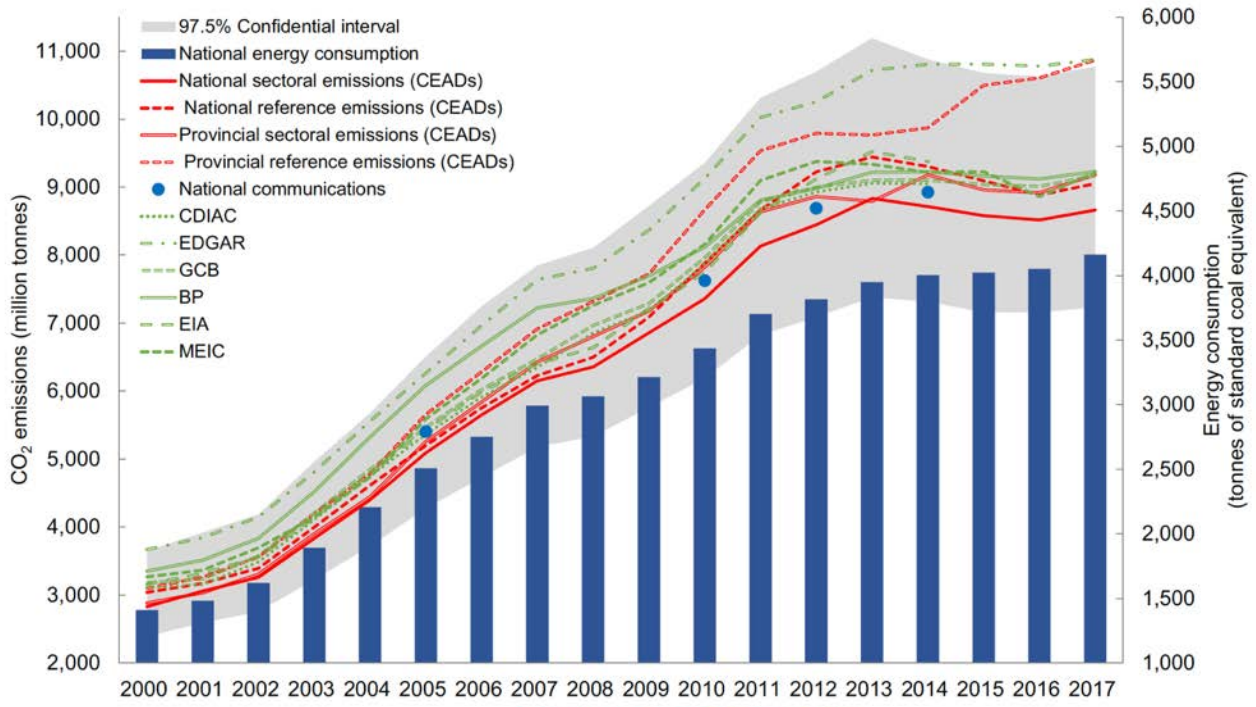
Source: FACTS Global Energy Services, *China Oil Monthly*, February 2020  
Note: Total may not equal 100% because of independent rounding.

# China's Consumption-Production Gap and Climate Goals Motivate CO<sub>2</sub> EOR





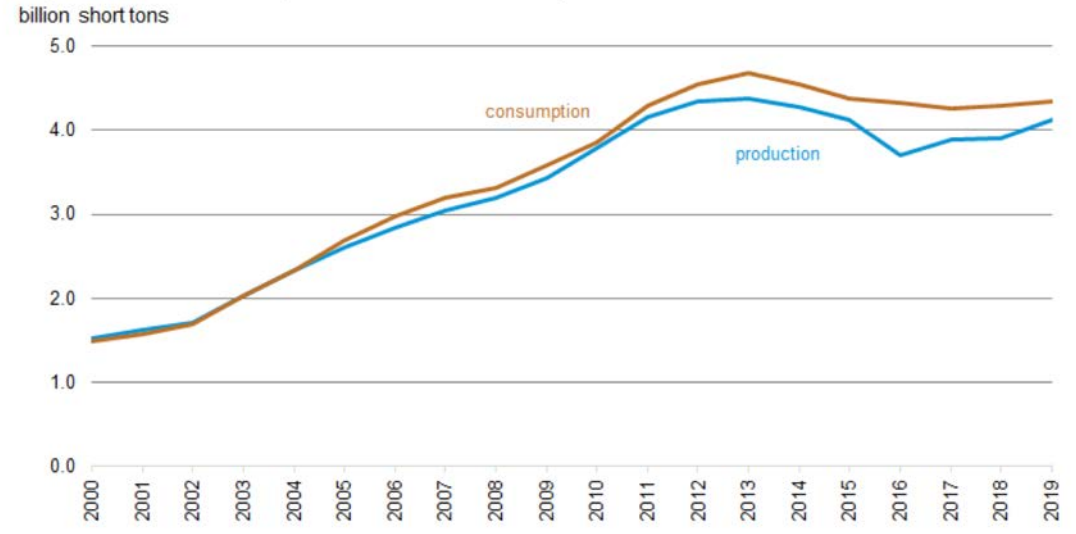
# China's Increasing CO<sub>2</sub> Footprint Means CCUS/EOR is a Critical Climate Mitigation Technology



Data Descriptor | Open Access | Published: 13 February 2020  
**China CO<sub>2</sub> emission accounts 2016–2017**

Yuli Shan, Qi Huang, Dabo Guan & Klaus Hubacek  
*Scientific Data* 7, Article number: 54 (2020) | Cite this article  
 6059 Accesses | 9 Citations | 2 Altmetric | Metrics

Figure 6. China's coal production and consumption, 2000-2019



Sources: U.S. Energy Information Administration and China's National Bureau of Statistics

## Trade

Electric Generation: 6,700 TWhr in 2018. 69% coal  
 (for comparison: 4000 TWh/20% coal in US)



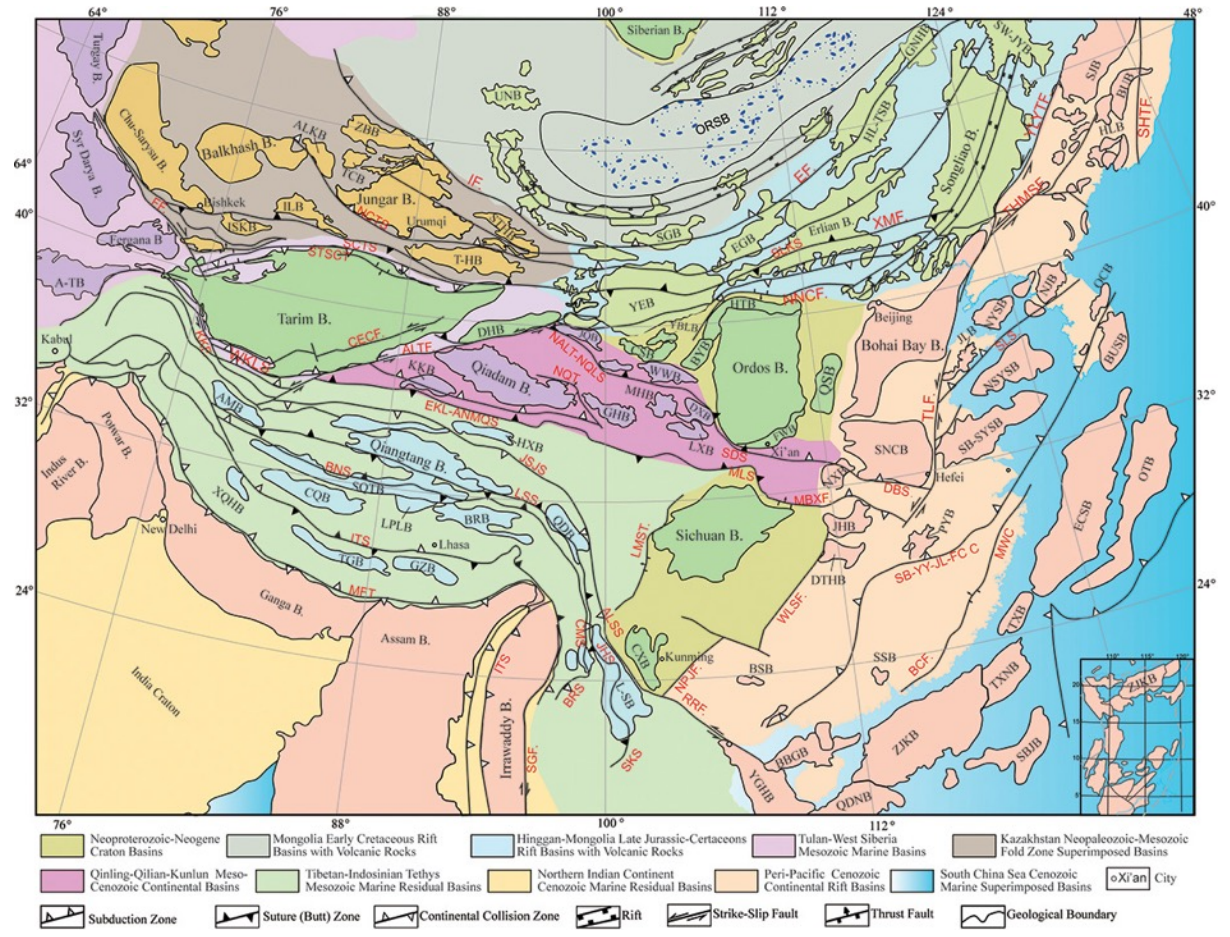
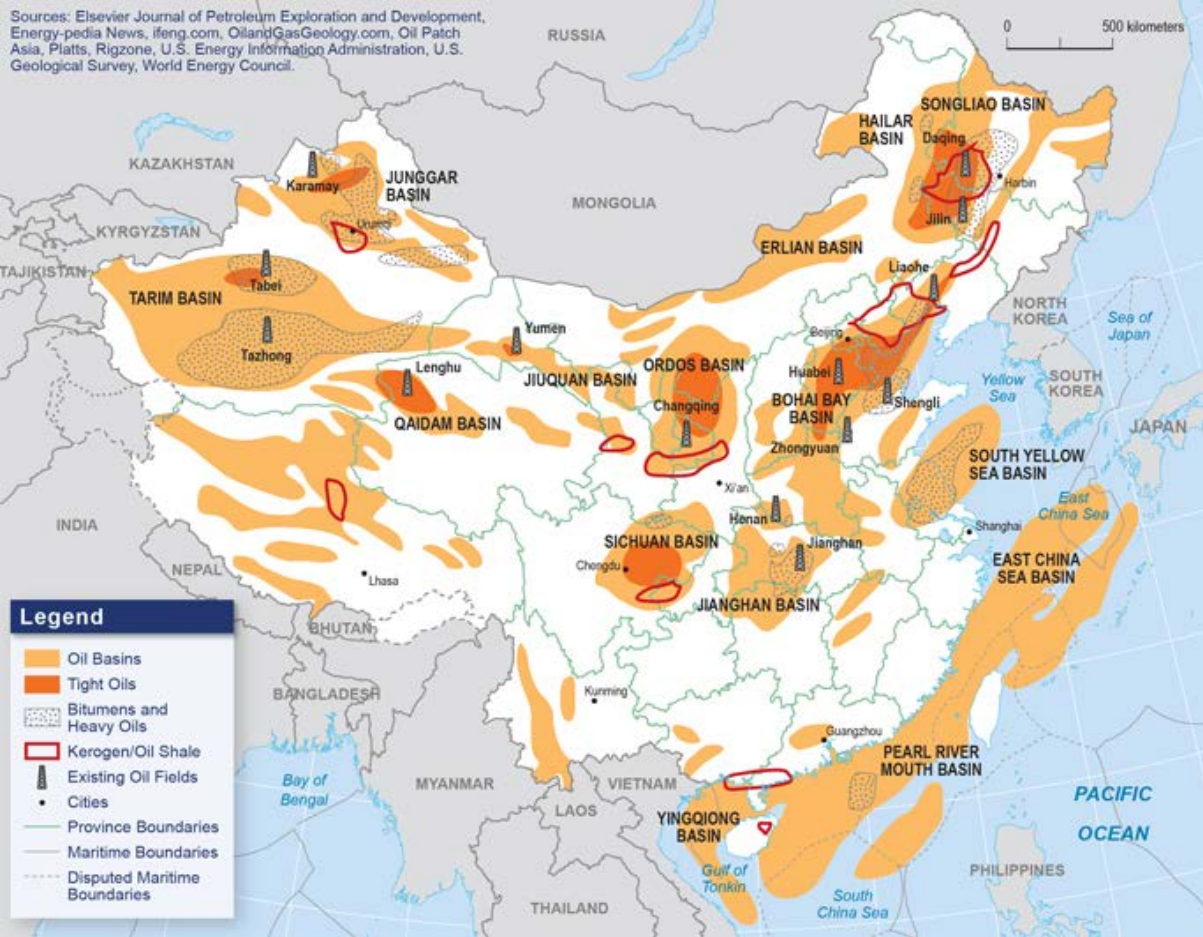
<https://www.nature.com/articles/s41597-020-0393-y>





# China's Petroleum Basins Are Framed by Complex Continental Geology

Sources: Elsevier Journal of Petroleum Exploration and Development, Energy-pedia News, ifeng.com, OilandGasGeology.com, Oil Patch Asia, Platts, Rigzone, U.S. Energy Information Administration, U.S. Geological Survey, World Energy Council.



# China's Challenging Petroleum Geology

- Cratonic basins separated by PreCambrian to Holocene tectonic features.
- Continental fluvial, lacustrine facies dominate China's Sedimentary basins. Much of the petroleum is found in continental Mesozoic – Cenozoic fluvial-deltaic-lacustrine sequences.
- Active tectonics from the Paleozoic up to the present result in indurated tight and fractured formations.
- Permeabilities of 1-10 mD and porosities of <10% not atypical
- Tight, fractured formations, some shallow, difficult to reach miscibility.
- Oil is low API gravity.

# What we have learned about China's CO<sub>2</sub> EOR Projects

- No operational supercritical CO<sub>2</sub> pipelines. A few gas phase CO<sub>2</sub> pipelines and liquification facilities.
- No recycle facilities (but there has been some pilot testing)
- Trucked liquid CO<sub>2</sub> from industrial operations and capture facilities limits flooding supply.
- Water is scarce for secondary flooding making CO<sub>2</sub> advantageous.
- A number of projects are economic despite lack of pipelines using trucked CO<sub>2</sub> (e.g. Jiyuan, Gao-89, Jilin, Jingbian).
- Target reservoirs are low quality rather than high quality. High CO<sub>2</sub> utilization rates.
- Geologic carbon storage has been claimed for some projects, but storage quantification is not possible without recycle facilities.



# Plenty of CO<sub>2</sub> for China's Future EOR Projects

China's is still the world's leading energy consumer and CO<sub>2</sub> emitter, accounting for approximately 30% of global emissions.

<https://www.nature.com/articles/s41597-020-0393-y>

Petrochemical CO<sub>2</sub>  
Yanchang Methanol/Acetic Acid  
Plant to Jingbian Oilfield



Captured CO<sub>2</sub> from Power Plants.  
e.g. Sinopec Shengli Power Plant  
25Mtpa CO<sub>2</sub> capture to Gao-89  
(future pipeline)



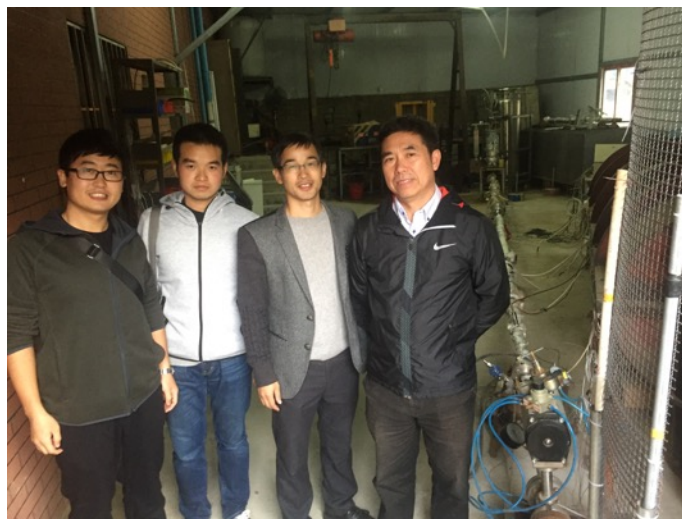
Natural Gas separation  
(PetroChina, current Jilin Oilfield)



# Lack of confidence in supercritical pipelines

Dalian University of Technology pipeline test site explored accident scenarios.

- International project. Build out of lab scale testing at Dalian University of Technology
- 257 m test pipeline in Anbo, Liaoning Province, NE China.
- Electrical heating wrap boosts pressurized liquid CO<sub>2</sub> to supercritical.
- Accidental release tests in sand and above surface to test plume dispersion.
- Testing crack propagation, decompression waves.



Dalian's Dr. Chen Shaoyun and colleagues.



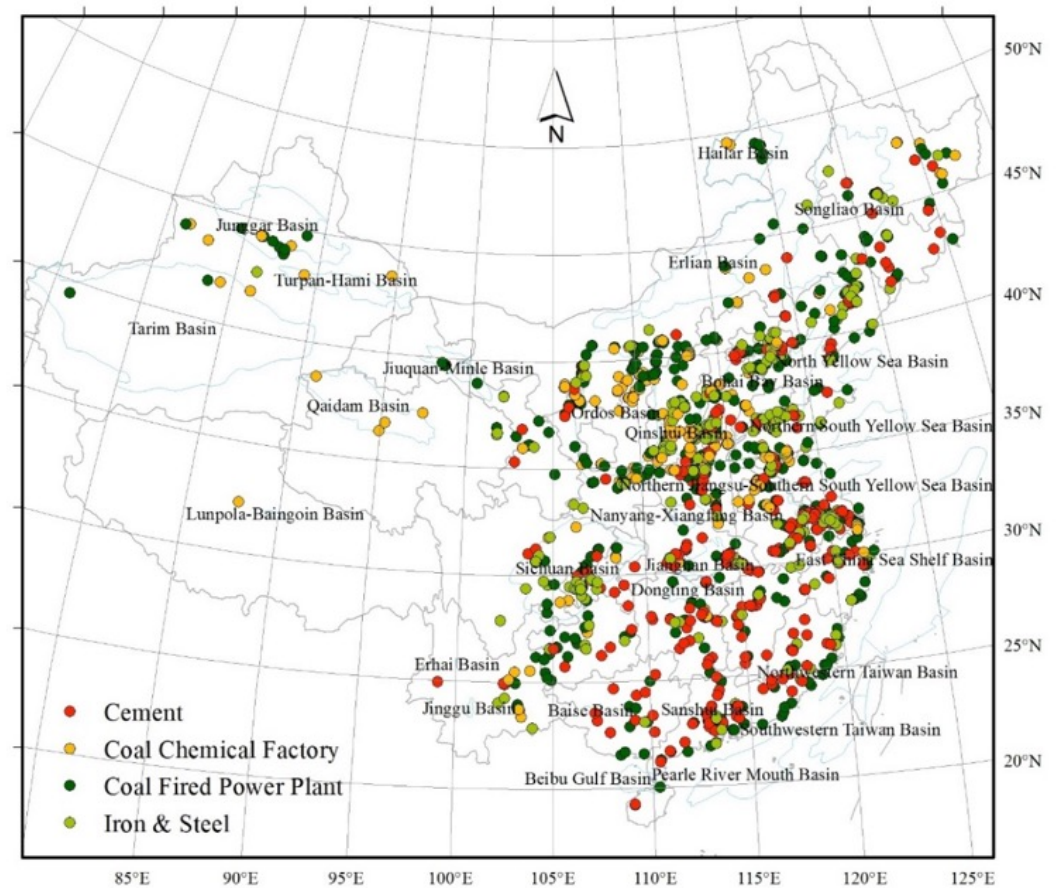
Dr. Ning Wei  
Institute of Rock and  
Soils Mechanics  
Chinese Academy of  
Sciences  
(audio-only)



# CO<sub>2</sub> Emissions from Major Industries

## CO<sub>2</sub> emission from 4 major industries

- About **6.5 Gtpa** CO<sub>2</sub> from the four sectors.
- 4 major industry sectors inventoried: 1769 sources in iron & steel sectors, coal fired power plants, cement in China (data: 2015 and 2012).
- Most locate in North China East China, and coast area with a certain distance to EOR projects.
- High-purity CO<sub>2</sub> streams from coal chemical industries provide potential CO<sub>2</sub> supplies.



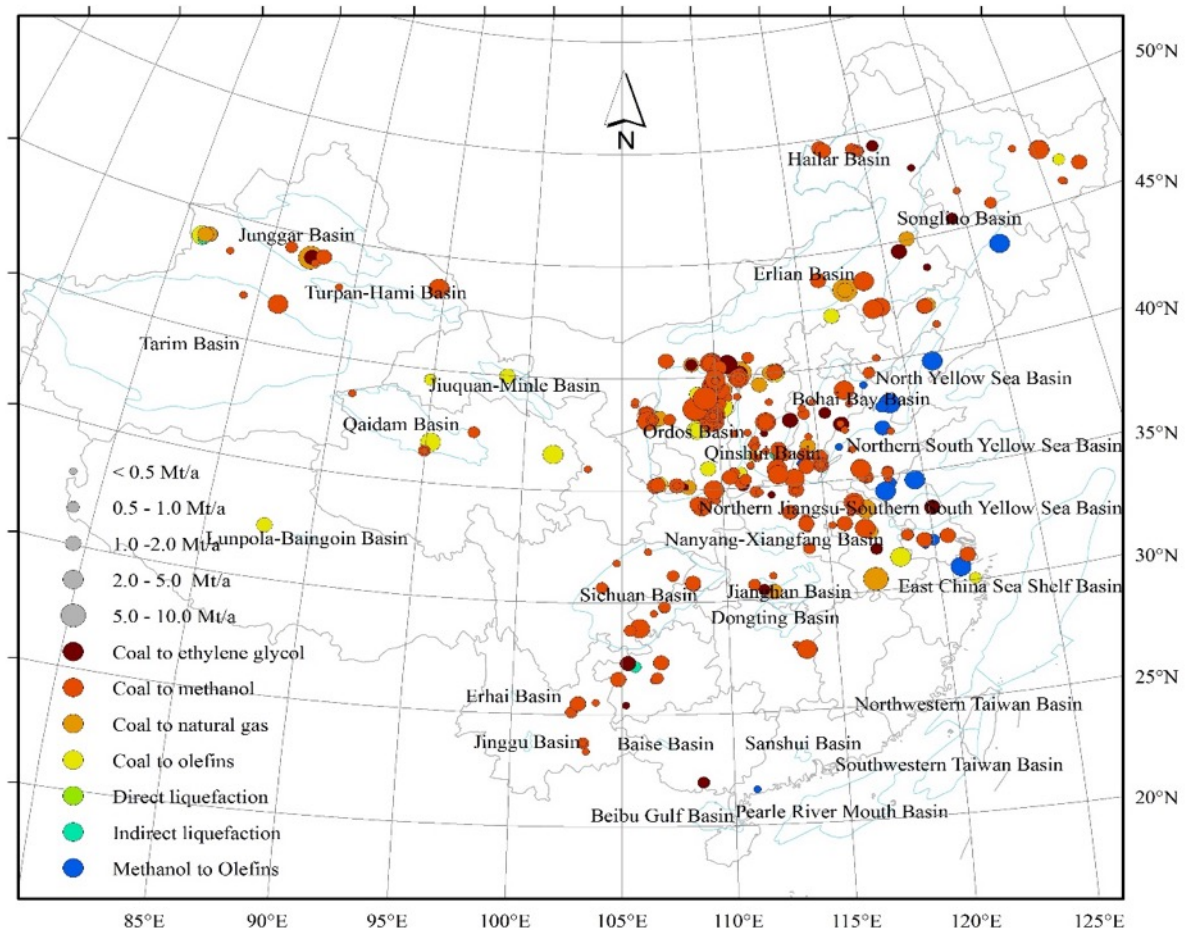
Distribution of four major industries in China  
Coal fired power plant, Coal conversion (2015 ), Steel,  
Cement (2012)



# High-Purity CO<sub>2</sub> from Coal-Conversion Industries in China

## Distribution of modern coal chemical industries

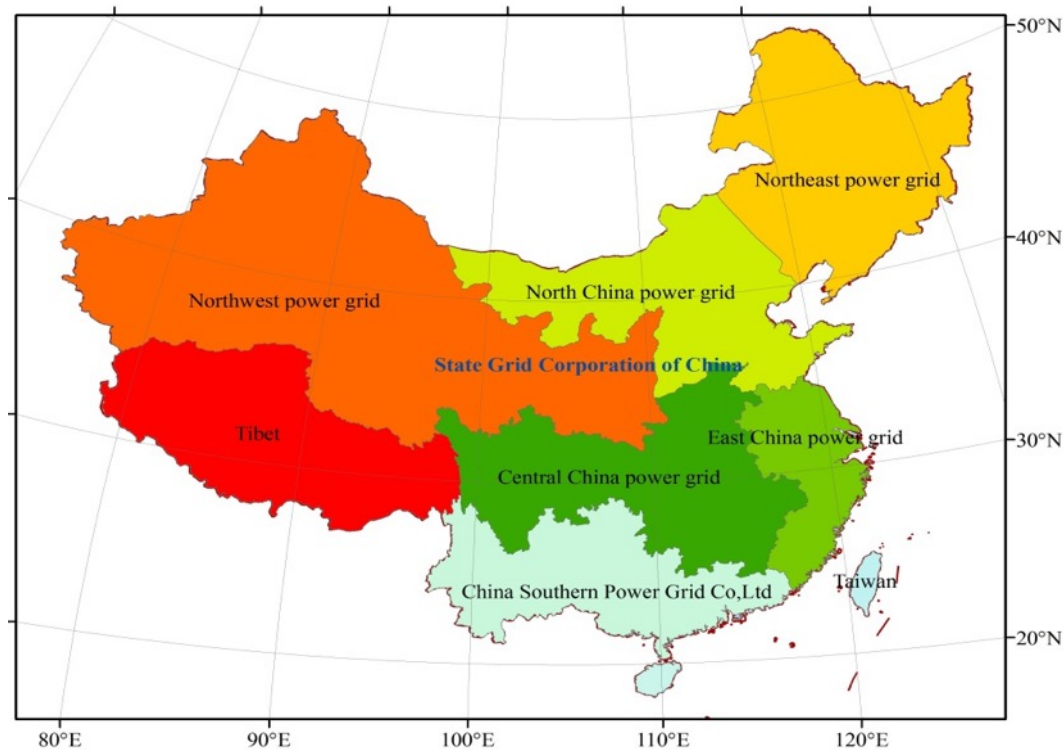
- 297 coal chemical factories in China (2015)
- Most are in Ordos, Bohai Bay, Songliao and Junggar Basins.
- About **143 Mtpa** high concentration in CCT in 2015 and more high-purity CO<sub>2</sub> emission in 2020.
- The high-purity CO<sub>2</sub> have good proximity with storage sites. This provides low-cost CO<sub>2</sub> at cost less than 20 USD/t (liquid CO<sub>2</sub>) for CO<sub>2</sub> utilization.
- However, the CCUS technology is still at R & D stage in China.



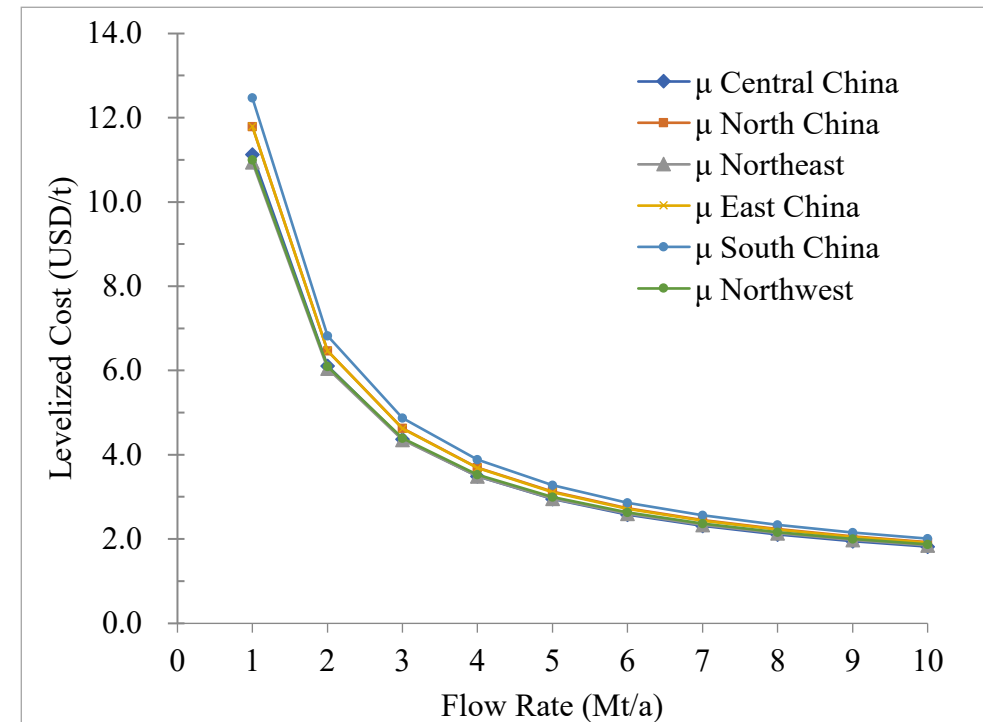
Distribution of modern coal-chemical factories in China (2015)

# High-Purity CO<sub>2</sub> from Coal-Conversion Industries in China

## Cost Evaluation for Sc-CO<sub>2</sub> pipeline



Power grid distribution of China (onshore)



Levelized cost for onshore CO<sub>2</sub> pipeline (100 km)

The levelized cost of SC-CO<sub>2</sub> pipeline transportation is less than that in U.S.



# CCUS Projects Underway



神华鄂尔多斯煤制油项目  
100 kt/a



延长EOR项目  
50 kt/a



中核通辽 EUL项目



中石油吉林油田CO<sub>2</sub>-EOR研究与示范  
260 Kt/a



中国华能  
CHINA HUANENG  
华能高碑店电厂  
3 Kt/a

华能绿色煤电IGCC电厂捕集利用和封存示范  
100 Kt/a



国电集团天津北塘热电厂  
20 Kt/a

连云港清洁煤能源电力系统研究设施  
30 Kt/a



中国华能  
CHINA HUANENG  
华能石洞口电厂  
120 Kt/a



中石化胜利油田EOR项目  
100 Kt/a

中石化中原油田EOR项目  
100 Kt/a



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- Oxy-fuel: 1 @ 100kt/a
- Post-com: 6 @ 120kt/a
- Pre-com: 2 @ 100kt/a
- Ind Sep: 5 @ 260kt/a
- Pipeline: 2 @ 90km
- ▲ DSF: 1 @ 100kt/a
- △ EOR: 8 @ 260kt/a
- △ ECBM: 2 @ 1kt/a
- △ EUL: 1 @ little
- Integrated: 7 @ 260kt/a



中电投重庆双槐电厂碳捕集示范项目  
10 Kt/a



中联煤层气公司CO<sub>2</sub>-ECBM项目  
1 Kt/a



华中科技大学 35MWt 富氧燃烧技术研究示范  
100 Kt/a

# Governmental Support for Climate in China Should Include More Support for CCUS

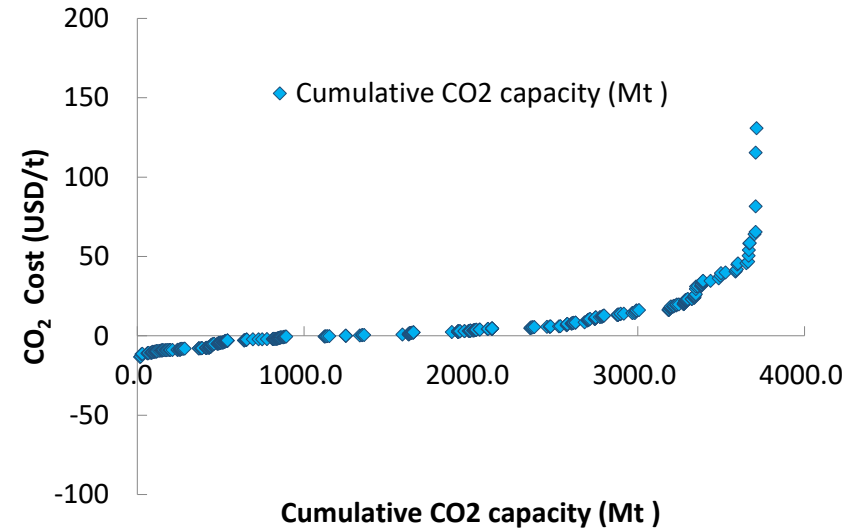
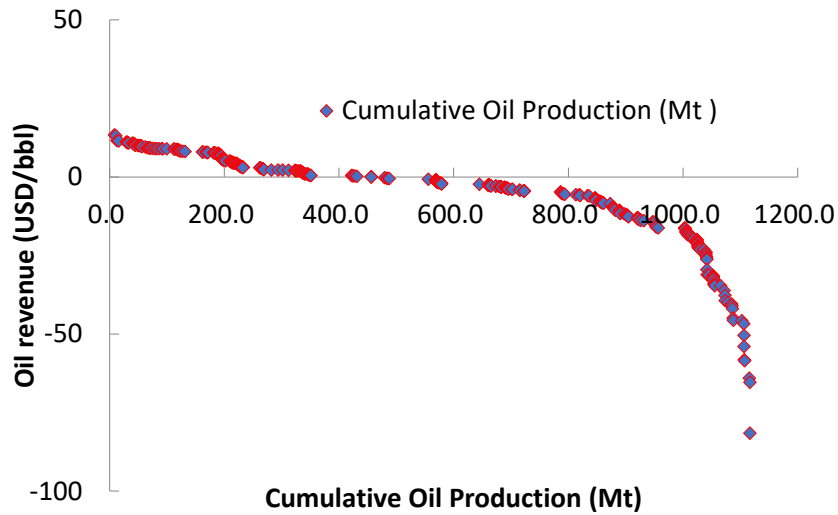
No.	Policy/meeting	Time
1	National key basic research and development plan (973 plan), 11th five-year plan outline	2006
2	China's national climate change plan	2007
3	China's policies and actions on climate change (2011)	2008
4	Decision of the State Council on accelerating the cultivation and development of strategic emerging industries	2010
5	Outline of China's policy on the comprehensive utilization of resources	2011
6	12th five-year plan for scientific and technological development (2011–2015)	2011
7	12th five-year plan for controlling greenhouse gas emissions	2011
8	China's CCUS technology development roadmap	2011
9	National science and technology development plan on climate change during the 12th five-year plan period	2012
10	12th five-year plan for controlling greenhouse gas emissions	2012
11	Industrial action plan on climate change	2012
12	National 12th five-year plan for the development of CCUS technology	2013
13	Medium- and long-term plan for national major scientific and technological infrastructure construction (2012–2030)	2013
14	Guide catalog for key products and services of strategic emerging industries	2013
15	Notice about promoting carbon capture, utilization, and storage experiment, and demonstration	2013
16	Notice on environmental protection work of strengthening carbon capture, utilization, and storage experiment and demonstration projects	2013
17	National climate change program (2014–2020)	2014
18	Opinions of the National Energy Administration, the Ministry of Environmental Protection, and the Ministry of Industry and Information Technology on promoting the safety, green development, and clean and efficient use of coal	2014
19	China-US Joint Announcement on Climate Change	2014
20	Measures for assessing the responsibility for reducing carbon dioxide emissions per unit of GDP	2014
21	Action plan for energy conservation, emission reduction, and low-carbon development in 2014–2015	2014
22	CCUS roadmap (ADB)	2015
23	Action plan of the efficient utilization of clean coal (2015–2020)	2015
24	Second national key promotion directory of low-carbon technologies	2015
25	Pollution control technology policy of the synthetic ammonia industry	2015
26	Control scheme for greenhouse gas emissions	2016
27	13th five-year plan for national science and technology innovation	2016
28	Technical guidelines for the environmental risk assessment of CCUS (trial)	2016
29	Action plan for energy technology revolution and innovation (2016–2030)	2016
30	13th five-year plan for science and technology innovation on climate change	2017
31	Catalog of national key energy-saving and low-carbon technologies	2017
32	ADB memorandum of understanding on supporting China's large-scale carbon capture and storage demonstration technology assistance program	2017
33	Flue gas CO <sub>2</sub> capture and purification engineering design standards	2018
34	Technical roadmap of CCUS in China	2019

Lots of supportive policies, but none for commercialization of CCS and CO<sub>2</sub>-EOR



# Economics of CO<sub>2</sub>-EOR / Cost Curves, China (Wei, CAS)

(Model based on \$40 /bbl oil price and \$50/tonne CO<sub>2</sub>).



**LEFT:** CO<sub>2</sub> EOR can produce ~500 MM tpa oil profitably without any incentive policies

**RIGHT:** With increasing CO<sub>2</sub> utilization, cost becomes a barrier.

Non-technical barriers to CO<sub>2</sub>-EOR in China:

- 1) Perception: fossil is a dying industry (& renewables can replace) and fossil power can't be carbon neutral;
- 2) Lack of incentives and high tax on EOR oil;
- 3) Lack of enabling regulation and legislation;
- 4) Public acceptance of CO<sub>2</sub> geological storage.

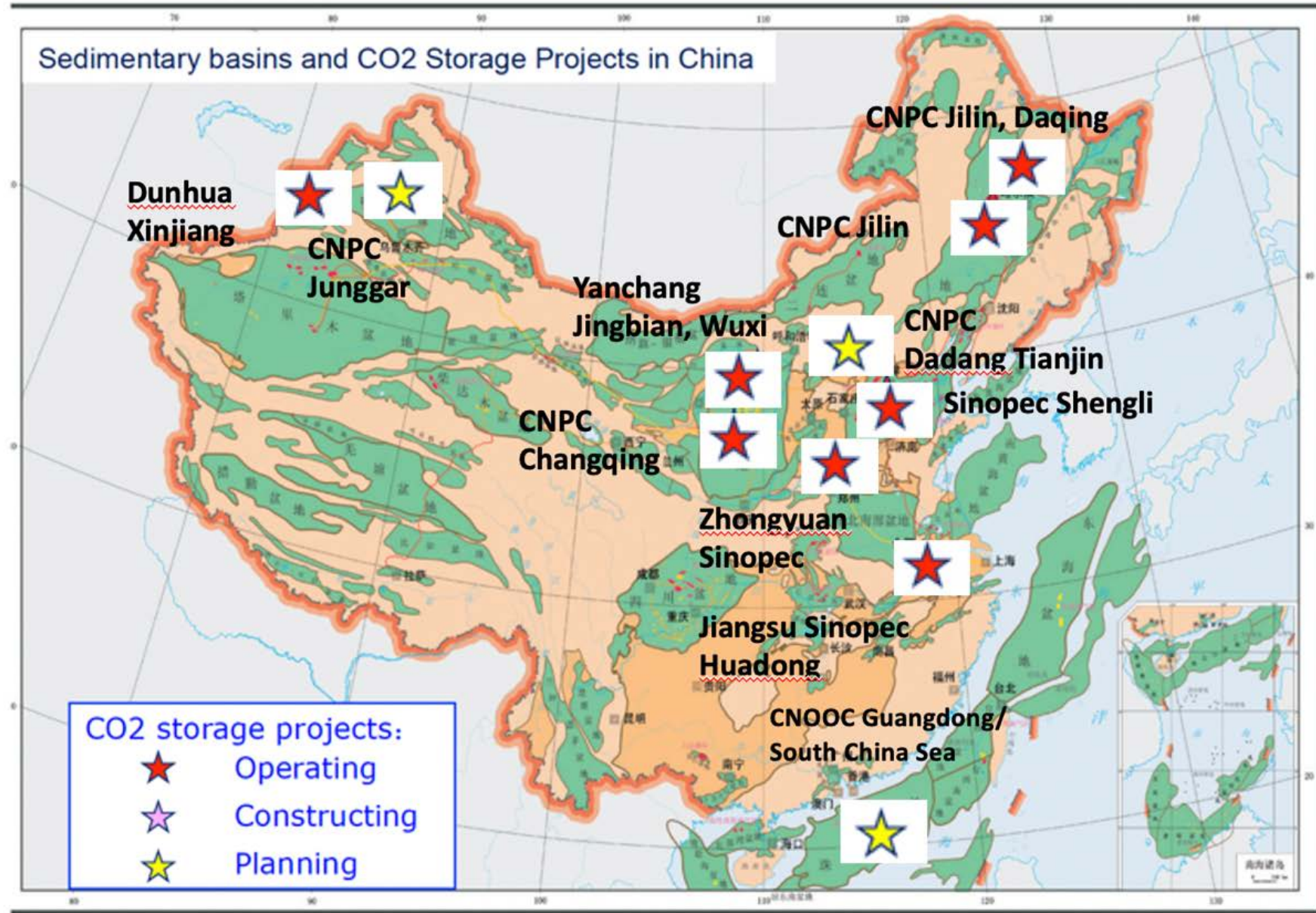
# Supportive CCUS Policies in China

A strategy for CCUS commercialization in China is necessary to bridge the “valley of death” between R & D and economic commercialization of CO<sub>2</sub>-EOR projects

Including:

- Public perception:
  - Fossil power can be as carbon neutral as renewables if retrofitted with CCUS technology.
  - Geologic storage is safe and permanent
- Incentives, tax exemption, and financial support are needed to make CO<sub>2</sub>-EOR operations profitable. for example, 45Q in the U.S. (China’s carbon market is not accessible for EOR projects in China).
- Legislation and regulatory supporting CO<sub>2</sub>-EOR and other CCUS technologies.
- National plan of commercialization to spur the large-scale deployment of CO<sub>2</sub>-EOR and CO<sub>2</sub> storage projects in China. E.g. a national plan with price incentives, priority for fossil/CCUS power on grid, legislation and regulation support, public acceptance, RD&D funding, environmental policies.

# China's CO<sub>2</sub> EOR Projects



Modified after Prof. Zhou Di (2016)



# Sinopec

**Table 2**  
EOR field data summary, Sinopec. (Shen and Dou, 2016; Guo et al., 2018; Jiang, 2019; Li and Lu, 2002, Zhang and Wang (2010)).

Province	Oil Field Production Block	CO <sub>2</sub> Source/Injected to 2016	Geologic Description	Miscibility	Injection depth (m)	Porosity (%)	Permeability (mD)	Injectors/Producers	References
Shandong	Shengli Gao-89	Trucked liquid and pipelined naturally-sourced gas/liquidified CO <sub>2</sub> from DongYing power station and QiLu CTX area/240,000	Fluvial sandstone	Miscible	2950 (2800~3200)	13 %	0.1–24 (5) mD	5/15	Dou et al (2016); Guo et al (2018); Jiang (2019); Ma et al. (2018).
Henan	Zhongyuan	Trucked from Sinopec Zhongyuan Oilfield Company Petrochemical Plant where 20,000 tpa installed in 2016*	Fluvial sandstone	miscible	3800–4400	18–28%	123–690 mD	22/38	Dou et al (2016); Guo et al (2018); Jiang, (2019) ; u et al (2016a)
Jiangsu	CaoShe Fu-14	Barge and truck, Natural and captured industrial/conflicting data	Fluvial sandstone	Miscible	[2090] & 2800–3250	16–23%	[854] 24–114 mD (241)	4/2	Guo et al (2018); Shen and Dou. (2016); Zhang and Wang (2010).
Jiangsu	Huadong YYT JL	Naturally sourced from Huang Qiao CO <sub>2</sub> gas field/no data	Fluvial sandstone	Miscible	2300	12%	5–10 mD	43/117	Shen, P., Dou, H. (2016). Fan Zhenning (2017)

# Sinopec Shengli Gaoqing-89 Project, Bohai Basin

Basin	Bohai
Field/block	Gaoqing 89
Geology	Fluvial Sandstone
Age	Cretaceous
Depth	3000 m.
Year Start EOR	2008
Permeability k	5 mD
Porosity $\phi$	13%
Injectors	11
Producers	14 (5 spot)
CO <sub>2</sub> source	Natural and industrial capture trucked. Pilot recycle?
CO <sub>2</sub> volume	260,000T (2019)
MMP	28 MPa
Formation P	30 MPa miscible
Future	2 Pipelines, gas, supercritical



- Pipeline with natural gas-phase CO<sub>2</sub> (99% purity) & trucked captured CO<sub>2</sub> from Qi Lu.
- Short gas phase pipeline to liquefaction plant
- 14 production wells, 5 injectors
- 5-Spot patterns
- 120 TPD gas phase pipeline-natural CO<sub>2</sub>



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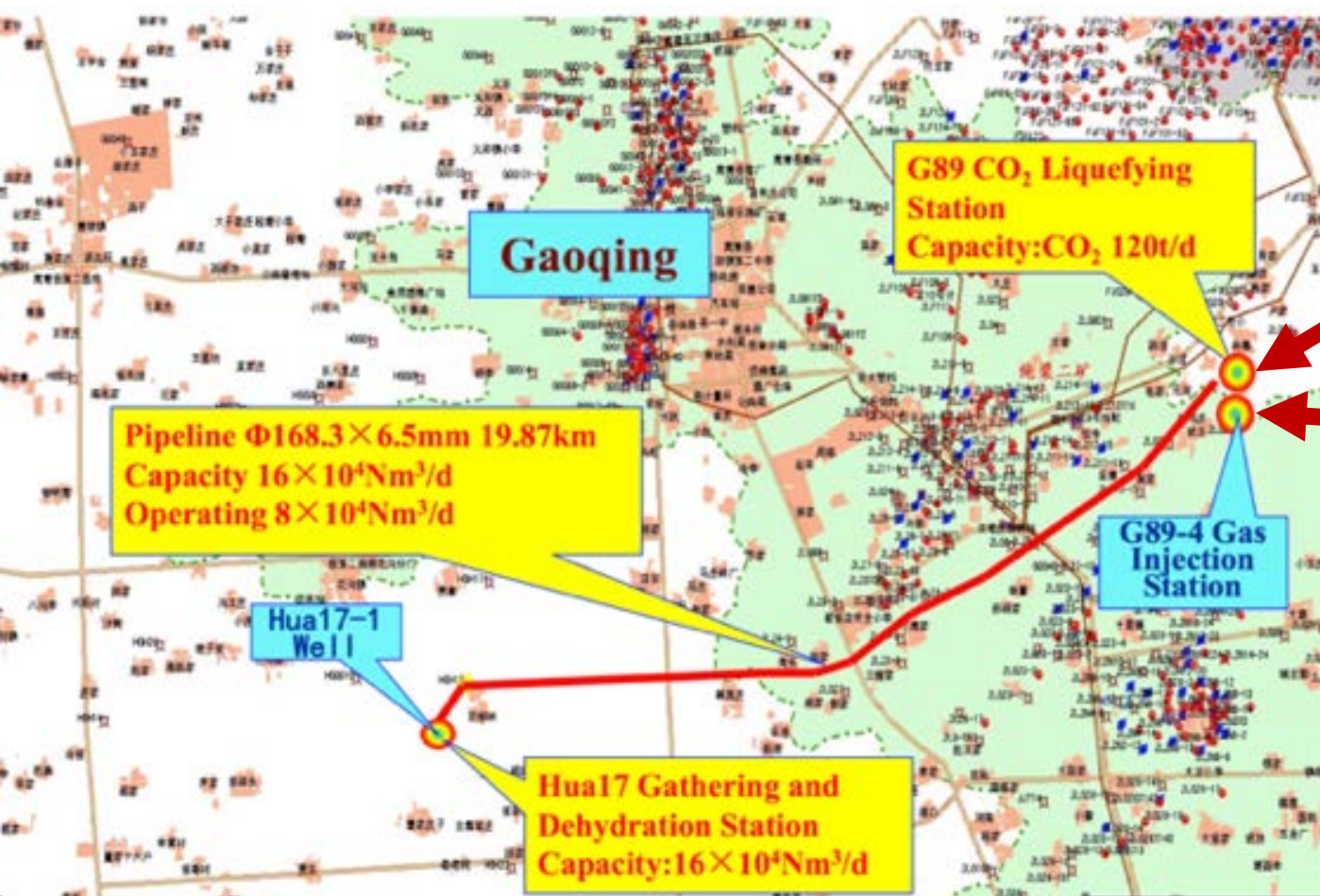
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# Sinopec Shengli Zhenglizhuang Oil Field Gaoqing 89 Block





# Injection Station Skid with Liquid CO<sub>2</sub> Tank and Pump on Well Pad at Gaoqing.



Injection P  
20-32 MPA  
(200-320 bars)

# Sinopec Shengli Power Plant Capture

- 50,000 TPA MEA capture pilot.
- Planned Expansion to 1Mt
- 80 km Supercritical Pipeline to Gaoqing Block for EOR
- Unit 3 Capture Ready.

Shengli Capture

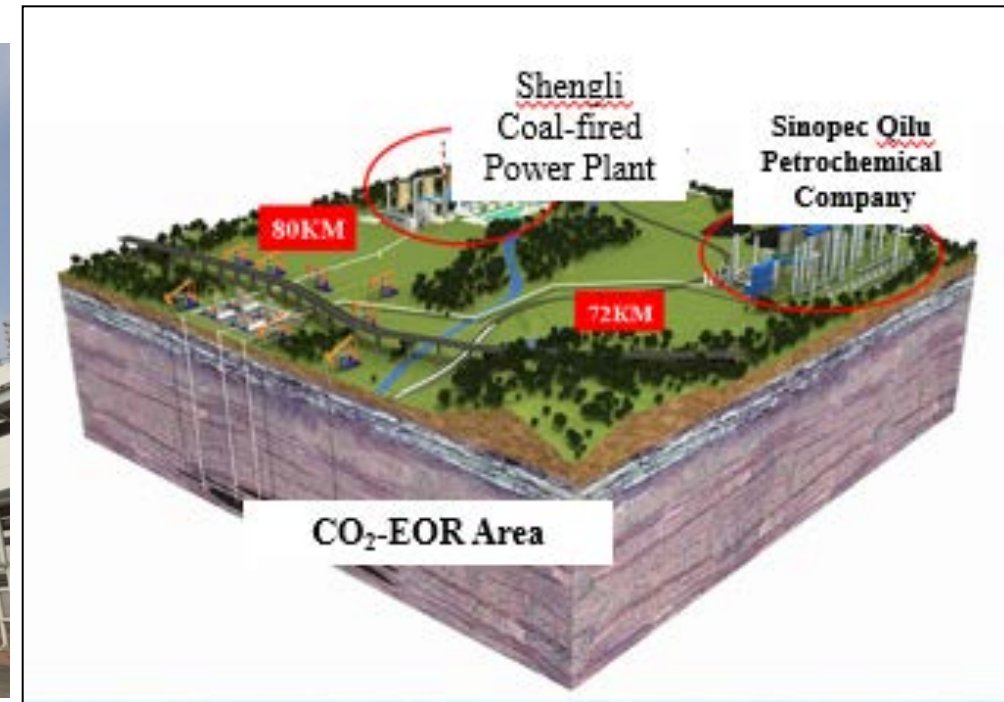


Illustration: Sinopec



# Shaanxi Yanchang Petroleum Co.

**Table 3**

EOR field data summary, Shaanxi Yanchang Petroleum Company. Data Sources: Yanchang, (2015); Shen, P., Dou, H. (2016); Li, G., Lu, M., (2002), Gao, R. (2016a), Gao, R. (2016b) [16, 21, 30-31].

Province	Oil Field Production Block	CO <sub>2</sub> Source/Injected to 2016	Geologic Description	Miscibility	Injection depth (m)	Porosity (%)	Permeability (mD)	Injectors/Producers	References
Shaanxi	Jingbian Qiaojiawan	Yulin Coal to chemical (methanol) Industrial CO <sub>2</sub> ) trucked from Yulin City to Jingbian oil field./ 60,000 t	Detrital river delta-lake sandstone	immiscible / near miscible	600–1900 (1600)	8–14% (12)	1–10 mD (1)	5 (16)/20	Yanchang, (2015); Shen and Dou, (2016). Gao, (2016a; Gao 2016b); Ma et. al. (2017)
Shaanxi	Wuqi	Yulin Coal to chemical (methanol) Industrial CO <sub>2</sub> trucked from Yulin City to Wuqi oil field./ 8125	Detrital river delta-lake sandstone	immiscible	1120–1420	17 %	91–475	4 injectors starting 2014; planned: 37/110	Yanchang, (2015); Gao (2016a),b)

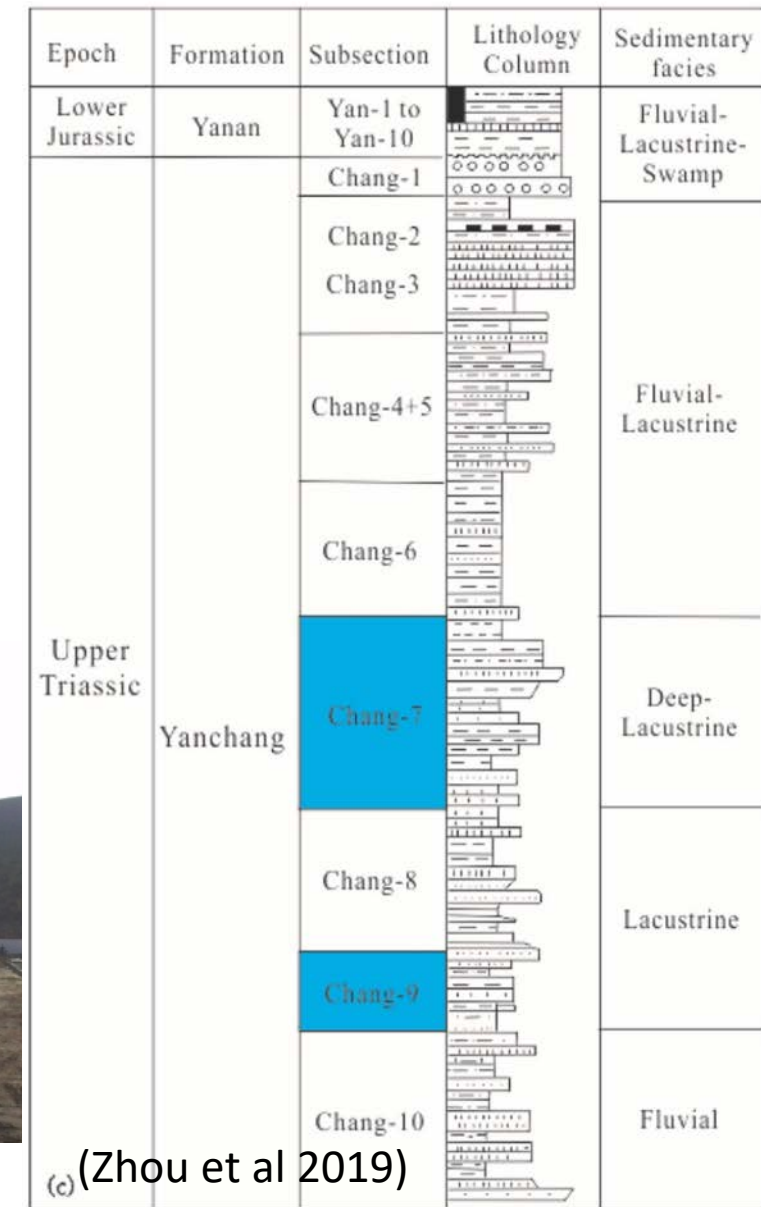
- Fluvial- deltaic sandstone facies.
- Industrial CO<sub>2</sub> from methanol plant.
- Immiscible; Porosity 8-17%; Permeability: 1 mD to 475 mD



# Shaanxi Yanchang Jingbian Project

## Yulin-Jingbian Full Chain CCUS.

- Yanchang Yulin CTX Plant, acetic acid production source of CO<sub>2</sub>
- 50,000 TPA CO<sub>2</sub> capture.
- Liquid CO<sub>2</sub> trucked 3x /day 80 km to Jingbian Oilfield.
- Phase 2 360,000 TPA planned.



Basin	Ordos
Field/block	Jingbian
Geology	Yanchang Fm. Chang-6 tight channeled sandstone
Age	Late Triassic
Depth	1600 m.
Year Start EOR	2012
Permeability k	1 – 12 mD
Porosity $\phi$	8-14%
Injectors	20
Producers	68
CO <sub>2</sub> source	Industrial capture, trucked
CO <sub>2</sub> volume	50,000 TPa; 720,000 total
MMP	
Formation P	13 Mpa immiscible/near miscible
Future	Pipeline Yulin to Jingbian, Wuxi

# CO<sub>2</sub>: Shaanxi Yanchang (YPC) Ordos Basin Methanol Plant

- Potential to be China's first full-chain CCUS.
- Pre-FEED pipeline planned Yulin to Jingbian and Wuxi fields by Sinopec Engineering.
- US-China "Presidential Project" under Presidents Obama and Xi in 2015.
- Scarce water. CO<sub>2</sub> utilization will reduce stress on water resources.
- YPC Experimenting with CO<sub>2</sub> fracs & horizontal drilling



**Table 1**

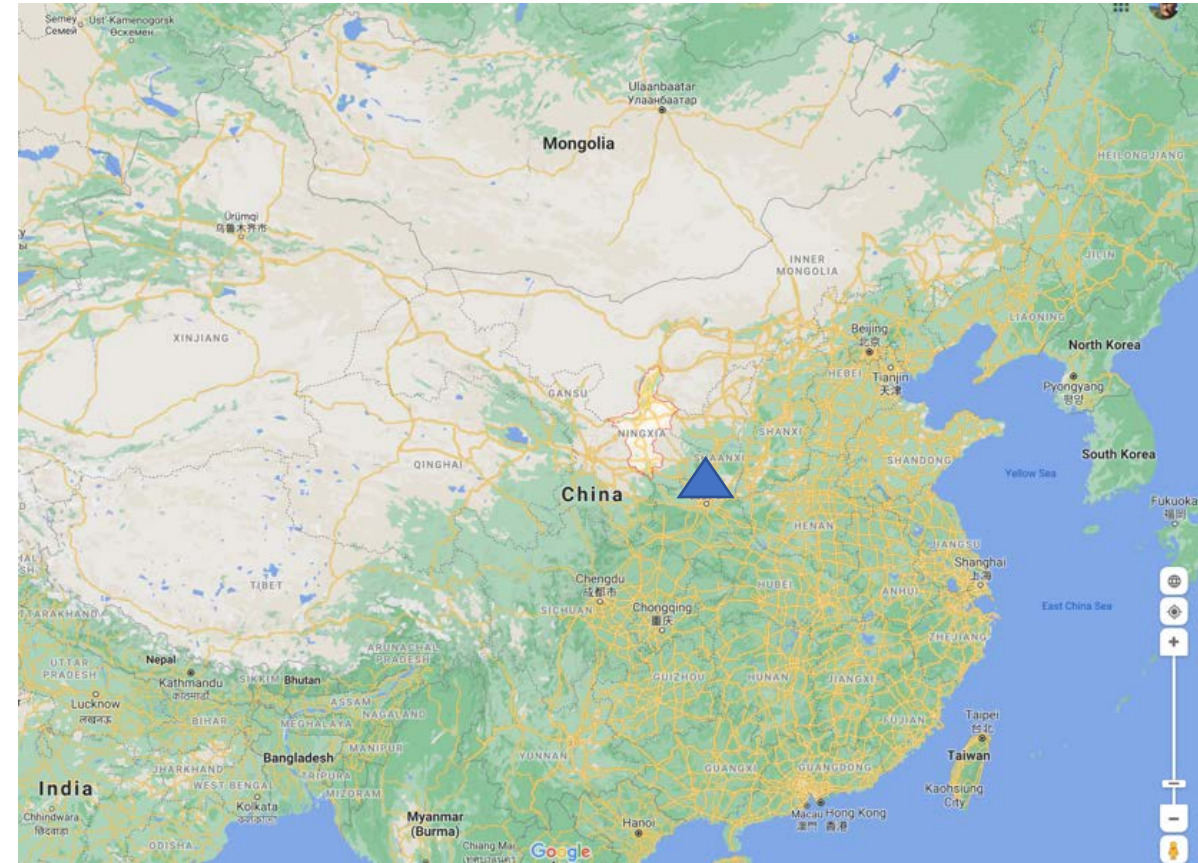
EOR field data summary, CNPC (PetroChina). (Shen and Dou, (2016); Guo et al (2018), Ren et. al. (2016); Peng (2010); CNPC (2014b), 2018; Chi et al. (2013); Cheng et al. (2017); Cheng (2018); Li and Lu (2002); Zhang et al. (2018); Rungan (2018), Wang et al. (2014).

Province	Oil Field Production Block	CO <sub>2</sub> Source/ Injected tonnes to 2016	Geologic Description	Miscibility	Injection depth (m)	Porosity (%)	Permeability (mD)	Injectors/ Producers	References
Jilin	Block 228	Liquified natural gas separation, Changshen gas field/no data	no data	immiscible	1500	12%	<1mD	1/no data	Shen and Dou (2016)
Jilin	H 87-2	Liquified natural gas separation, Changshen gas field/no data	no data	immiscible	2300	10 %	<1 mD	1/no data	Shen and Dou (2016)
Jilin	Jilin HEI-59	Liquified CO <sub>2</sub> natural gas separation, Changshen gas field/ 341,000	Tight fluvial sandstone	immiscible	2445	11%	3mD	5 or 6/24	Zhang et al (2015); Shen and Dou (2016); Ren et al (2016). Peng (2010); CNPC (2018).
Jilin	H-79N	Liquified natural gas separation/ Changshen gas field/no data	Sandstone Q1	immiscible	2400-2450	12-16	5-10 mD	18/63	Shen and Dou (2016); Zhang et. al. (2018); Guo et al (2018).
Jilin	H-79B	Liquified natural gas separation/ Changshen gas field/no data	Sandstone Q1	immiscible?	2450	13	5 mD	10/19	Shen and Dou (2016); Zhang et. al. (2018); Gou et.al. (2018).
Heilongjiang	Daqing B-14	liquid industrial CO <sub>2</sub> trucked/no data	Tight fluvial sandstone	immiscible	1730	14	1mD	10/no data	Shen and Dou (2016)
Heilongjiang	Daqing Fang-48 pilot block/ Fuyu reservoir	liquid industrial CO <sub>2</sub> trucked/no data	Sandstone	immiscible	1880 (2003) /1742 (2007)	15	1 mD	1 (2003) 15 (2007)/5	Chi et al. (2013); Guo et al. (2018)
Heilongjiang	Daqing S101	liquid industrial CO <sub>2</sub> trucked/ no data	Sandstone F1	immiscible	2120	11	1	8/no data	Shen and Dou (2016)
Shaanxi	Changqing/ Jiyuan Block	liquid industrial CO <sub>2</sub> trucked/ 376,000 tonnes	Tight fluvial sandstone and delta fan	miscible	1000-1350. 2750 m	7%	50-254	Sep-37	Cheng et al (2017); Cheng (2018); Rungan (2018); CNPC, 2014b., Wang et al (2014).



# PetroChina Jiyuan Block, Shaanxi, Ordos Basin

Basin	Ordos
Field/block	Jiyuan Oilfield, Huang 3
Geology	Sandstone of Majiagou Fm., highly fractured
Age	Triassic
Depth	1100 m.
Year Start EOR	2000s
Permeability k	10 mD
Porosity $\phi$	7%
Injectors	9
Producers	36 (?) 9- spot patterns
CO <sub>2</sub> source	Industrial CO <sub>2</sub>
CO <sub>2</sub> volume	50,000 tpa; total 370,000 t
MMP	19.8 MPa, miscible, near miscible
Formation P	19.7 MPa
Future	1 Mt Ningdong pipeline. CNPC modeling suggests 5 pipelines could serve 80% Ordos wells.





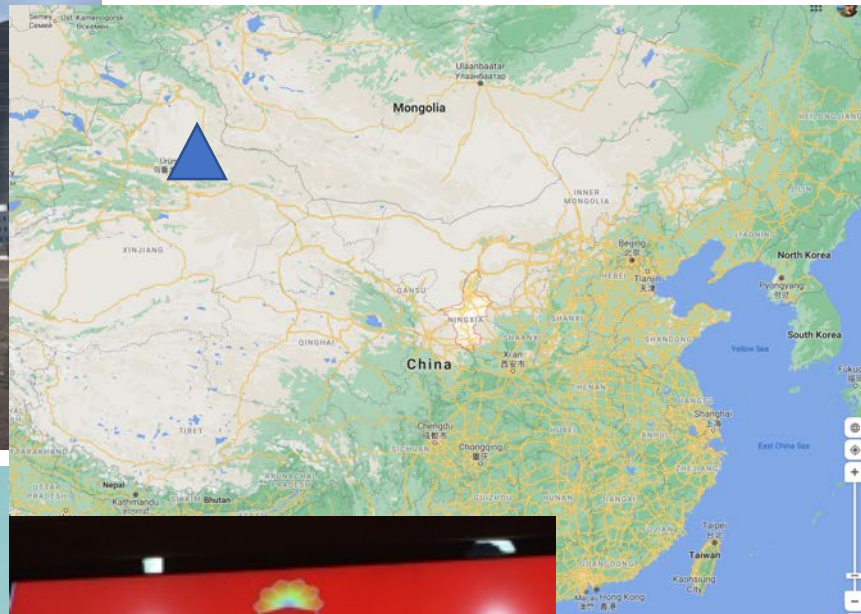
# PetroChina Jiyuan Block, Shaanxi

## Changqing Oilfield, Shaanxi/Ningxia border, Ordos Basin





# PetroChina CO<sub>2</sub> Hub in Xinjiang Autonomous Region, Western China?



- China's major growth region in oil, coal, CTX development
- Half of China's 50+ proposed CTG plants in Xinjiang
- Multiple high volume concentrated coal-based sources in region: CTX, cement plants, fertilizers, power
- Pilot CO<sub>2</sub> tests in Junggar Zhundong, Karamay Oilfields
- Water-limited region.

# In Summary

- China has a long history of CO<sub>2</sub> for enhanced oil recovery. China's oil fields are in decline. As a result, China is prioritizing CCUS (CO<sub>2</sub> EOR) over saline storage.
- China's petroleum geology is dominated by tight continental sands and has proved more challenging than in U.S. marine basins.
- Recycle facilities and supercritical pipelines can help provide greater volumes of CO<sub>2</sub> to flood these tight depleted reservoirs.
- Meeting China's 2060 carbon neutrality goal will require reducing CO<sub>2</sub> from China's power plants, coal to chemical and petrochemical plants.
- There can be a profitable marriage between pure sources of CO<sub>2</sub> and nearby oilfields where CO<sub>2</sub> could be utilized to increase oil production while reducing carbon emissions.
- A commercialization strategy is necessary to move CO<sub>2</sub>-EOR forward including enabling legislation and regulations, supplemented by incentives. We aim to help that process along by knowledge sharing and building partnerships.



# 谢谢! Thank You!



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